**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC427”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 20 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC427

**Nominal Issued** R247,000,000.00

**Issue Price** 100%

**Coupon** 6.808% (1 Month JIBAR as at 18 Oct 2022 of 6.308% plus 50bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 January 2023

**Books Close Date** 21 January, 21 November, 21 December

**Interest Payment Date(s)** 28 January, 28 November, 28 December

**Last Day to Register** By 17:00 on20 January, 20 November, 20 December

**Issue Date** 20 October 2022

**Date Convention** Following

**Interest Commencement Date** 20 October 2022

**First Interest Payment Date** 28 November 2022

**ISIN No.** ZAG000191123

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC427%20PricingSupplement2010.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC427%20PricingSupplement2010.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000